

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - September 30, 2019**

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
<b>2010 Indenture of Trust</b>					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	29,295,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>25,300,000</u>	
					<u>54,595,000</u>
<b>2011 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>39,790,000</u>	
					<u>39,790,000</u>
<b>2013 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>44,730,000</u>	
					<u>44,730,000</u>
<b>2016 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>6,947,422</u>	
					<u>6,947,422</u>
<b>2017 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>33,317,448</u>	
					<u>33,317,448</u>
<b>Total Outstanding Debt Obligations</b>					<u>\$179,379,869</u>

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**Summary Interest Basis Composition - September 30, 2019**

<u>Federal Tax Treatment</u>		<b>Outstanding</b>	<b>Percent</b>
		<u>Principal</u>	
Tax-Exempt		54,595,000	30.44%
Taxable		<u>124,784,869</u>	<u>69.56%</u>
	TOTAL	<u>\$179,379,869</u>	<u>100.00%</u>

<u>Method of Determination</u>		<b>Outstanding</b>	<b>Percent</b>
		<u>Principal</u>	
LIBOR		<u>179,379,869</u>	<u>100.00%</u>
	TOTAL	<u>\$179,379,869</u>	<u>100.00%</u>